



Your 24/7 real-time accounting system...

Keeping your finances under control!

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* For most businesses we usually identify at least \$1,500 of additional allowable business expenses that often lie unclaimed. This is often more than the cost of our cloud accounting system setup service, which means, very often, it is effectively free. Note: The price of this service is fully deductible for tax purposes, which means, in effect, the CRA will refund you a portion of the cost (subject to the rate of tax you pay).

- Analyze and select the best solution
- Company set up routine
- Chart of accounts set up
- Input accounts receivable and payable details
- Enter opening balances
- Maximize your tax deductions*
- Reconcile your existing system
- Enter sales and supplier detail open invoices
- Create your email and invoice templates
- Set up your memorized transactions
- Software subscription
- Training day
- Unlimited email and telephone support
- Create your fixed asset template
- Full data and transaction history conversion
- Full training library
- Enhanced credit control
- Quarterly reconciliation
- Management information at your fingertips
- Bank feed setup
- Follow up systems and business review
- Set up your APP Tech Stack system

	PREMIUM CLOUD SETUP	FULL CLOUD SETUP	ESSENTIAL CLOUD SETUP
	This is the premium option for busy business owners who want the maximum out of their cloud accounting system, helping them make the best business decisions based on the best quality information.	This is our most popular option because you get on-going support for 6 months, and you can spread out the payments, making cash flow easier.	This option is best for those business owners who are simply looking to get a basic cloud accounting system set up quickly.
• Analyze and select the best solution	●	●	●
• Company set up routine	●	●	●
• Chart of accounts set up	●	●	●
• Input accounts receivable and payable details	●	●	●
• Enter opening balances	●	●	●
• Maximize your tax deductions*	●	●	●
• Reconcile your existing system	●	●	●
• Enter sales and supplier detail open invoices	●	●	●
• Create your email and invoice templates	●	●	●
• Set up your memorized transactions	●	●	●
• Software subscription	FREE - 12 MONTHS	FREE - 6 MONTHS	●
• Training day	●	●	●
• Unlimited email and telephone support	FREE - 12 MONTHS	FREE - 6 MONTHS	●
• Create your fixed asset template	●	●	●
• Full data and transaction history conversion	●	●	●
• Full training library	●	●	●
• Enhanced credit control	●	●	●
• Quarterly reconciliation	●	●	●
• Management information at your fingertips	●	●	●
• Bank feed setup	FREE	●	●
• Follow up systems and business review	●	●	●
• Set up your APP Tech Stack system	FREE	FREE	FREE

